

| (a) Statement Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Name of the Company R M Mohite Industries Limited | | | |
| Script Code: 532140 | | Class of Security: Equity. | |
| AS ON 31.12.2014 | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of Partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/Promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of Outstanding securities | As a % of total No. of Outstanding convertible securities | As a % of total No. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/Promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of Warrants | As a % of total no. of warrants | As a % of total No. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/Promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 20099700 |



For R.M. Mohite Industries Ltd

S. Bidkar
Sachin Bidkar

Company Secretary & Compliance officer

| Category code (I) | Category of Shareholder (II) | Number of Shareholders (III) | Total number of Shares (IV) | Number of Shares held in dematerialized form (V) | Total Shareholding as percentage of total number shares | | Shares pledged (or otherwise encumbered) | |
|----------------------|--|---------------------------------|--------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| [1] | INDIAN | | | | | | | |
| | INDIVIDUALS / HINDU UNDIVIDED FAMILY | 11 | 13832663 | 13832663 | 68.82 | 68.82 | 6000000 | 43.38 |
| | CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | BODIES CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 11 | 13832663 | 13832663 | 68.82 | 68.82 | 6000000 | 43.38 |
| [2] | FOREIGN | | | | | | | |
| | INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | BODIES CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | INSTITUTIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE. INVESTOR-CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE. INVESTOR-IND | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total (A) | 11 | 13832663 | 13832663 | 68.82 | 68.82 | 6000000 | 43.38 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| [1] | INSTITUTIONS | | | | | | | |
| | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | INSURANCE COMPANIES | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE. INVESTOR-CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE. INVESTOR-IND | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| [2] | NON-INSTITUTIONS | | | | | | | |
| | BODIES CORPORATE | 65 | 4565520 | 2703220 | 22.71 | 22.71 | 0 | 0 |
| | INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO | 1033 | 624919 | 566898 | 3.11 | 3.11 | 0 | 0 |
| | INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF | 30 | 956056 | 956056 | 4.76 | 4.76 | 0 | 0 |
| | QUALIFIED FORE. INVESTOR-CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | QUALIFIED FORE. INVESTOR-IND | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | CLEARING MEMBER | 26 | 118253 | 118253 | 0.59 | 0.59 | 0 | 0 |
| | MARKET MAKER | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | OFFICE BEARERS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | NON RESIDENT INDIANS (REPAT) | 2 | 39 | 39 | 0 | 0 | 0 | 0 |
| | NON RESIDENT INDIANS (NON REPAT) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | TRUSTS | 1 | 2250 | 2250 | 0.01 | 0.01 | 0 | 0 |
| | Sub Total | 1157 | 6267037 | 4346716 | 31.18 | 31.18 | 0 | 0 |
| | Total (B) | 1157 | 6267037 | 4346716 | 31.18 | 31.18 | 0 | 0 |
| | Total (A)+(B) | 1168 | 20099700 | 18179379 | 100 | 100 | 6000000 | 29.85 |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total (A)+(B)+(C) | 1168 | 20099700 | 18179379 | 100 | 100 | 6000000 | 29.85 |



For R.M. Mohite Industries Ltd
Sachin Bidkar
Sachin Bidkar
 Company Secretary & Compliance officer

R M Mohite Industries Limited

(I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF
PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP'

| Sr. No. | NAME OF THE SHAREHOLDER (II) | NO. OF SHARES HELD (III) | TOTAL SHARES AS a % of GRAND TOTAL (A)+(B)+(C) (IV) | ENCUMBERED No. (V) | ENCUMBERED AS A PERCENTAGE (VI)=(V)/(III)*100 | ENCUMBERED AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE(I)(a) (VII) | PAN | Number warrants held (VIII) | As a % number of warrants of the same class (IX) | Number convertible securities held (X) | As a % total number of convertible securities of the same (XI) | Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|---------------------------------|-----------------------------|--|-----------------------|--|---|------------|--------------------------------|---|---|---|--|
| 1 | MOHITE SHIVAJI RAMCHANDRA | 9176324 | 45.654 | 4500000 | 49.0392 | 22.3884 | ABGPM8687E | | | | | |
| 2 | MONIKA SHIVAJI MOHITE | 3104939 | 15.4477 | 0 | 0 | 0 | AHVPM6410C | | | | | |
| 3 | MOHITE DILIP RAMCHANDRA | 1500000 | 7.4628 | 1500000 | 100 | 7.4628 | ABGPM8693Q | | | | | |
| 4 | DILIP RAMCHANDRA MOHITE | 51400 | 0.2557 | 0 | 0 | 0 | AABHD5105N | | | | | |
| | Total : | 13832663 | 68.8202 | 6000000 | 43.3756 | 29.8512 | | | | | | |

GENERATED ON : 04/01/2014

NSDL : 31/12/2013

CDSL : 31/12/2013



for **R.M. Mohite Industries Ltd**

Sachin Bidkar
Sachin Bidkar

Company Secretary & Compliance officer

R M Mohite Industries Limited

(I)(C)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

| SR. NO. | NAME(S) OF THE SHAREHOLDER | NUMBER OF SHARES | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | PAN | NUMBER WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|---------|--|------------------|--|-----|----------------------|---|---------------------------------------|--|--|
| 1 | PATIL AGRO-TECH PVT LTD | 971900 | 4.8354 | | | | | | |
| 2 | WARNER WINE INDUSTRIES LTD | 890400 | 4.4299 | | | | | | |
| 3 | VISHWANATH MINERALS AND METALS PRIVATE LIMITED | 848200 | 4.22 | | | | | | |
| 4 | GREENLAND BIO TECH LLP | 787200 | 3.9165 | | | | | | |
| 5 | SHRI GANESH SEEDS PRIVATE LIMITED | 459825 | 2.2877 | | | | | | |
| 6 | PREMLATA RAMESH SARAOGI | 201150 | 1.0008 | | | | | | |
| | Total : | 4158675 | 20.6903 | | | | | | |

GENERATED ON : 04/01/2014

NSDL : 31/12/2013

CDSL : 31/12/2013



For R.M. Mohite Industries Ltd

Sachin Bhatkar
Sachin Bhatkar
Company Secretary & Compliance officer

| R M Mohite Industries Limited | | | | | | | | | |
|---|--|------------------|--|-----|-------------------------|---|---------------------------------------|--|---|
| (1)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES WARRANTS CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY 'PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY' | | | | | | | | | |
| SR. NO. | NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT (PAC) WITH THEM. | NUMBER OF SHARES | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE) | PAN | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL. |
| Total : | | 0 | | 0 | | | | | |
| GENERATED ON : 04/01/2014 NSDL : 31/12/2013 CDSL : 31/12/2013 | | | | | | | | | |



For R.M. Mohite Industries Ltd
B. Bidky
 Company Secretary & Compliance officer

R M Mohite Industries Limited

I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

| Sr. No. | NAME OF SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A (%)PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | Promotor/Promotor Group/Public |
|----------------|---------------------|----------------------------|--|--------------------------------|
| Total : | | 0 | 0 | |

GENERATED ON : 04/01/2014 NSDL : 31/12/2013 CDSL : 31/12/2013



For R.M. Mohite Industries Ltd

Sachin Dikar

Company Secretary & Compliance officer

R M Mohite Industries Limited

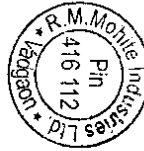
II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRs)

| Sr.No. | NAME OF THE DR HOLDER | NUMBER OF SHARES UNDERLYING OUTSTANDING DRs | SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA(I)(a)ABOVE } |
|--------|-----------------------|---|--|
| | Total : | 0 | 0 |

GENERATED ON : 04/01/2014

NSDL : 31/12/2013

CDSL : 31/12/2013



R.M. Mohite Industries Ltd

Sachin Birkar

Sachin Birkar
Company Secretary & Compliance officer